



REQUEST FOR AN ACCELERATED PAYMENT EXEMPTION

IMRF Form 7.20 (Rev. 06/2022)

JUL 14 2022

Certain types of accelerated payments result from standard business practices (for example overtime hours), and may qualify for an exemption. Accelerated payment exemptions are defined by law. If your accelerated payment meets one of the qualifying reasons below, you can apply for an exemption.

Receiving an accelerated payment exemption does not mean your employer doesn't have to pay this cost. Receiving an exemption means the cost will be paid over a longer period of time, through your employer's contribution rates.

Completing this form does not guarantee your request will be approved.

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|---|----------------------------|---|-------------------------------------|
| MEMBER'S LAST NAME Harsh | FIRST NAME James | MIDDLE INITIAL JR., SR., II, ETC. D | IMRF MEMBER ID [REDACTED] |
| EMPLOYER NAME CITY OF BLOOMINGTON | | | EMPLOYER IMRF ID 03327 |

To qualify for an accelerated payment (AP) exemption, you must:

- Have documentation to show the wages that caused the AP meet one of the exemptions below.
- Include **all** supporting documentation for **each wage period listed in your AP Invoice**.
- Submit this form **and** all required supporting documentation **within 30 days of the date of your AP Invoice**.

Check your qualifying exemption below:

- Overtime or Overload Hours:** Overload hours are temporary assignments outside of the member's normal responsibilities. For example, a teacher aide is temporarily given additional duties as a bus driver.
- Increase in Required Hours:** An increase in the number of hours worked. An increase in required hours does NOT include overtime or overload hours or a promotion. A change from part-time to full-time is also considered an increase in required hours.
- Workers' Compensation:** An increase that results from periods when the member received workers' compensation.
- Standard Promotion:** A standard promotion must result in increased responsibility and workload for the member.
- Vacation Time Payout:** Payments for unused vacation time. The payments must be made in the final three months of the member's Final Rate of Earnings period to meet this exemption.
- Personnel Policies:** Your governing body must have adopted a personnel policy **before** January 1, 2012, that specifies members who began IMRF participation **after** December 31, 2011, will either **not** receive similar earnings increases, or will receive similar increases but the increases will not be paid in the IMRF earnings period.
- Collective Bargaining Agreement:** The earnings increase was paid under a contract or collective bargaining agreement entered into, amended, or renewed **before January 1, 2012**.

IMPORTANT!

You must send **ALL** required supporting documentation **with this form at the SAME time—submit them as ONE package.**

See the back of this form for a description of the documentation you must include.

CERTIFICATION BY AUTHORIZED AGENT

I certify that information for the above named member is in agreement with the governmental unit's records.

X

SIGNATURE OF AUTHORIZED AGENT*

DATE (MM/DD/YYYY)

** I understand that any person who knowingly makes any false statement or falsifies or permits to be falsified any record of the Illinois Municipal Retirement Fund in an attempt to defraud IMRF is guilty of a Class 3 felony (40 ILCS 5/1-135).*

IMRF

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Employer Only Phone: 1-800-728-7971